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招商局港口控股有限公司
CHINA MERCHANTS PORT HOLDINGS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)
(Stock Code: 00144)

VOLUNTARY ANNOUNCEMENT

QUARTERLY REPORT OF THE SUBSTANTIAL SHAREHOLDER CHINA MERCHANTS PORT GROUP CO., LTD. FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2026

This announcement is made by China Merchants Port Holdings Company Limited (the "**Company**", together with its subsidiaries the "**Group**") on a voluntary basis.

China Merchants Port Group Co., Ltd. ("**CMPG**") is a substantial shareholder of the Company whose A shares and B shares are listed on the Shenzhen Stock Exchange (stock code: 001872/201872). As at 30 September 2026, CMPG is interested in approximately 49.67% of the total issued shares of the Company.

Pursuant to the relevant listing rules of the Shenzhen Stock Exchange, CMPG is required to publish its quarterly report for the nine months ended 30 September 2026 (the "**CMPG Quarterly Report**") which contains financial information and certain operating statistics about the operations of the Group.

On 29 October 2026, CMPG released the CMPG Quarterly Report, details of which are appended to this announcement. The CMPG Quarterly Report is also available in the public domain (http://www.cninfo.com.cn).

Shareholders and potential investors should note that the CMPG Quarterly Report has been prepared in accordance with the Auditing Standards for Chinese Certified Public Accountants which are different from the accounting standards the Company adopts to prepare and present its financial information. Public investors are hereby reminded of the risks which may result from inappropriate reliance upon the relevant information. Holders of securities issued by the Company and the public investors should exercise caution when dealing in the securities of the Company.

For and on behalf of
China Merchants Port Holdings Company Limited
Feng Boming
Chairman

Hong Kong, 29 October 2026

As at the date of this announcement, the Board comprises Mr. Feng Boming (Chairman) and Mr. Yim Kong as Non-executive Directors; Mr. Xu Song, Mr. Lu Yongxin and Mr. Huang Qiang Zhong as Executive Directors; and Mr. Chan Hiu Fung Nicholas, Ms. Chan Yuen Sau Kelly, Mr. Wong Chi Wing and Ms. Wong Pui Wah as Independent Non-executive Directors.

Stock Code: 001872/201872 Stock Name: CM Port Group/CM Port Group B Announcement No. 2026-055

CHINA MERCHANTS PORT GROUP CO., LTD.
THE REPORT FOR THE THIRD QUARTER OF 2026

China Merchants Port Group Co., Ltd. (hereinafter referred to as the "Company") and all the members of the Company's Board of Directors hereby guarantee that the contents of this Report are factual, accurate and complete and free of any misrepresentations, misleading statements or material omissions.

Important Notes:

1. The Board of Directors (or the "Board") as well as the directors and senior management of the Company hereby guarantee the factuality, accuracy and completeness of the contents of this Report, and shall be individually as well as jointly and severally liable for any misrepresentations, misleading statements or material omissions therein.

2. Xu Song, Legal Representative, Huang Zhenzhou, Chief Financial Officer, and Liu Shixia, Head of Accounting Department, hereby guarantee that the financial statements carried in this Report are factual, accurate and complete.

3. Indicate by tick mark whether the financial statements herein have been audited by an independent auditor.

☐ Yes √ No

4. Matters with modified audit opinions issued by independent auditors

☐ Applicable √ Not applicable

5. *Securities Times*, *China Securities Journal*, *Shanghai Securities News*, and http://www.cninfo.com.cn have been designated by the Company for information disclosure. And all information about the Company shall be subject to what is disclosed on the aforesaid media.

This Report has been prepared in both Chinese and English. Should there be any discrepancies or misunderstandings between the two versions, the Chinese version shall prevail.

I Key Financial Information

(I) Key Accounting Data and Financial Indicators

Indicate by tick mark whether there is any retrospective adjustment or restatement to prior-year financial statements.

☐ Yes √ No

	Q3 2026	YoY change	Q1-Q3 2026	YoY change
Total operating income (RMB)	4,592,796,892.54	6.98%	13,541,258,939.73	6.11%
Net profit attributable to shareholders of the Company (RMB)	1,387,667,396.52	17.60%	4,168,774,411.78	9.51%
Net profit attributable to shareholders of the Company after deducting non-	1,192,028,397.39	3.11%	3,914,967,012.33	6.54%

recurring profit or loss (RMB)				
Net cash inflow from operating activities (RMB)	—	—	5,753,682,992.36	7.88%
Basic earnings per share (RMB/share)	0.56	19.15%	1.68	9.80%
Diluted earnings per share (RMB/share)	0.56	19.15%	1.68	9.80%
Weighted average return on equity (%)	2.11%	0.24%	6.36%	Up by 0.28 percentage point
	30 September 2026	31 December 2025	Change	
Total assets (RMB)	208,028,532,342.90	205,014,697,494.68	1.47%	
Equity attributable to shareholders of the Company (RMB)	66,126,020,310.51	64,365,829,932.20	2.73%	

The total share capital at the end of the last trading session before the disclosure of this Report:

Total share capital at the end of the last trading session before the disclosure of this Report (share)	2,482,148,285

Diluted earnings per share based on the latest total share capital above:

Diluted earnings per share based on the latest total share capital above (RMB/share)	1.6795

(II) Non-recurring Profit or Loss

Unit: RMB

Item	Q3 2026	Q1-Q3 2026	Note
Gains or losses on disposal of non-current assets, including those charged off for which provision for impairment of assets has been made	238,469,291.73	235,327,798.40	-
Government grants recognized in profit or loss (other than grants which are closely to the Company's normal business, in line with the national regulations, enjoyed under established standards and have a continuous impact on the Company's profit or loss)	2,891,938.26	29,652,784.50	-
Gains or losses from changes in fair value of financial assets and financial liabilities held by non-financial enterprises, and gains or losses on disposal of financial assets and financial liabilities, other than effective hedging operations relating to the Company's normal business operations	26,283,936.76	102,489,660.43	-
Income earned from lending funds to non-financial institutions and recognized in profit or loss	23,502,774.92	73,737,909.38	-
Reversal of provision for accounts receivable that are tested for impairment	9,862,130.67	12,905,017.95	-

individually			
Lump-sum costs incurred by the enterprises as a result of the discontinuation of relevant business activities, such as employee severance expenditures	-14,553,764.78	-54,415,705.78	-
Other non-operating income or expenses other than above items	-5,814,855.35	-1,270,618.37	-
Less: Income tax effects	69,242,915.55	93,353,112.96	-
Effects of non-controlling interests (after tax)	15,759,537.53	51,266,334.10	-
Total	195,638,999.13	253,807,399.45	--

Other gains and losses that meet the definition of non-recurring gain/loss:

☐ Applicable √ Not applicable

No such cases.

Explanation of the situation where the non-recurring gains and losses items listed in Interpretative Announcement No. 1 of Companies Issuing Publicly Traded Securities - Non-Recurring Gains and Losses are classified as recurring gains and losses items:

☐ Applicable √ Not applicable

During the Reporting Period, the Company did not classify any gain or loss item listed in Interpretative Announcement No. 1 of Companies Issuing Publicly Traded Securities - Non-Recurring Gains and Losses as a recurring gain or loss item.

(III) Changes in Key Financial Statement Line Items and Their Explanation

Unit: RMB

Balance sheet items	30 September 2026	31 December 2025	Change	Explanation of changes
Bills receivable	55,446,574.03	151,029,884.15	-63.29%	Mainly due to the collection of bills receivable upon maturity
Accounts receivable	2,308,731,463.54	1,297,166,857.70	77.98%	Mainly due to the cyclical influence of payment collection
Prepayments	115,767,047.13	82,819,198.95	39.78%	Mainly due to the increase in prepaid insurance premiums and material payments
Other current assets	209,474,070.01	158,947,975.17	31.79%	Mainly due to the increase in prepaid income tax and deductible input VAT
Investments in other equity instruments	1,228,471,589.70	141,766,365.15	766.55%	Mainly due to the effect resulting from the remeasurement of long-term equity investment in Antong Holdings in the current period, which was changed from equity method accounting to financial assets at fair value through other comprehensive income
Other payables	3,322,627,424.91	2,034,923,078.95	63.28%	Mainly due to the increase in dividends payable
Non-current liabilities due within one year	8,216,671,463.11	6,042,522,685.33	35.98%	Mainly due to the increase in bonds payable due within one year

Other current liabilities	5,652,163,595.40	2,199,301,417.02	157.00%	Mainly due to the increase in short-term commercial papers payable
Income statement items	Q1-Q3 2026	Q1-Q3 2025	Change	Explanation of changes
Other income	66,976,054.46	142,769,198.68	-53.09%	Mainly due to the decrease in government grants received
Cash flow statement items	Q1-Q3 2026	Q1-Q3 2025	Change	Explanation of changes
Refund of taxes	108,715,913.94	27,372,611.32	297.17%	Mainly due to the increase in refund of taxes received by subsidiaries
Proceeds from disposal of investments	45,366,359,482.95	32,059,800,000.00	41.51%	Mainly due to the increased redemption of structured deposits upon maturity
Proceeds from other investing activities	89,246,686.79	236,053,508.82	-62.19%	Mainly because subsidiaries collected sea area usage fees for the government in the same period of last year, with no such fees collected in the current period
Payment for acquisition of fixed assets, intangible assets and other long-term assets	1,178,460,173.32	1,758,375,692.67	-32.98%	Mainly due to the decreased payment for acquisition of fixed assets, intangible assets and other long-term assets in the current period
Payment for acquisition of investments	45,334,751,040.00	31,206,806,292.72	45.27%	Mainly due to the increased purchase of structured deposits in the current period
Proceeds from borrowings	13,510,046,776.35	20,602,253,184.78	-34.42%	Mainly due to the decrease in borrowings obtained in the current period
Proceeds from other financing activities	10,888,371.19	258,621,517.54	-95.79%	Mainly due to the advance payment received by subsidiaries from minority shareholders and receipts under finance leases in the same period of last year, with no such matters in the current period
Repayments of borrowings	13,641,221,802.69	23,708,226,435.63	-42.46%	Mainly due to the decrease in debt repaid in the current period
Payment for other financing activities	413,200,460.29	649,854,745.80	-36.42%	Mainly due to the payment for share repurchases in the same period of last year, with no such matters in the current period

II Use of Raised Funds

□ Applicable √ Not applicable

No such cases in the Reporting Period.

III Shareholder Information

(I) Numbers of Ordinary Shareholders and Preferred Shareholders with Resumed Voting Rights as well as Holdings of Top 10 Shareholders

Unit: share

Number of ordinary shareholders at the period-end	28,459 (18,944 A-shareholders and 9,515 B-shareholders)	Number of preferred shareholders with resumed voting rights at the period-end (if any)	0

Top 10 shareholders (exclusive of shares lent in refinancing)

Name of shareholder	Nature of shareholder	Shareholding percentage	Total shares held	Restricted shares held	Shares in pledge, marked or frozen	
					Status	Shares
China Merchants Port Investment Development Company Limited	Overseas legal person	46.28%	1,148,648,648	0	-	0
Zhejiang Provincial Seaport Investment & Operation Group Co., Ltd.	State-owned legal person	23.23%	576,709,537	0	-	0
China Merchants Gangtong Development (Shenzhen) Co., Ltd.	State-owned legal person	14.94%	370,878,000	0	-	0
Shenzhen Infrastructure Investment Fund Management Co., Ltd.-Shenzhen Infrastructure Investment Fund Partnership (Limited Partnership)	Fund and wealth management products etc.	2.61%	64,850,182	0	-	0
Broadford Global Limited	State-owned legal person	2.23%	55,314,208	0	-	0
China-Africa Development Fund	State-owned legal person	0.63%	15,610,368	0	-	0
Hong Kong Securities Clearing Company Ltd.	Overseas legal person	0.50%	12,483,161	0	-	0
Zou Yanmin	Domestic natural person	0.36%	9,037,853	0	-	0
PICC Property And Casualty Company Limited－Traditional-General Insurance Product	Fund and wealth management products etc.	0.27%	6,797,487	0	-	0
Monetary Authority of Macao－Own Funds	Overseas legal person	0.24%	5,959,759	0	-	0

Top 10 unrestricted shareholders (exclusive of shares lent in refinancing or locked-up shares of senior management)

Name of shareholder	Unrestricted shares held	Shares by type	
		Type	Shares
China Merchants Port Investment Development Company Limited	1,148,648,648	RMB ordinary share	1,148,648,648

Zhejiang Provincial Seaport Investment & Operation Group Co., Ltd.	576,709,537	RMB ordinary share	576,709,537
China Merchants Gangtong Development (Shenzhen) Co., Ltd.	370,878,000	RMB ordinary share	370,878,000
Shenzhen Infrastructure Investment Fund Management Co., Ltd.-Shenzhen Infrastructure Investment Fund Partnership (Limited Partnership)	64,850,182	RMB ordinary share	64,850,182
Broadford Global Limited	55,314,208	Domestically listed foreign share	55,314,208
China-Africa Development Fund	15,610,368	RMB ordinary share	15,610,368
Hong Kong Securities Clearing Company Ltd.	12,483,161	RMB ordinary share	12,483,161
Zou Yanmin	9,037,853	Domestically listed foreign share	9,037,853
PICC Property And Casualty Company Limited－Traditional- General Insurance Product	6,797,487	RMB ordinary share	6,797,487
Monetary Authority of Macao－Own Funds	5,959,759	RMB ordinary share	5,959,759
Related or acting-in-concert parties among the shareholders above	1. Broadford Global Limited is entrusted to manage the 74.66% shares of Rainbow Reflection Limited held by China Merchants Holdings (Hong Kong) Company Limited, and China Merchants Port Investment Development Company Limited is the wholly-owned subsidiary of Rainbow Reflection Limited. 2. Broadford Global Limited is the controlling shareholder of China Merchants Gangtong Development (Shenzhen) Co., Ltd. The Company does not know whether the other unrestricted shareholders are related parties or not.		
Top 10 shareholders involved in securities margin trading (if any)	N/A		

5% or greater shareholders, top 10 shareholders and Top 10 unrestricted shareholders involved in refinancing shares lending

☐ Applicable √ Not applicable

Changes in top 10 shareholders and top 10 unrestricted shareholders due to refinancing shares lending/return compared with the prior period

☐ Applicable √ Not applicable

(II) Number of Preferred Shareholders and Shareholdings of Top 10 of Them

☐ Applicable √ Not applicable

IV Other Significant Events

☐ Applicable √ Not applicable

V Quarterly Financial Statements

(I) Financial Statements

1. Consolidated Balance Sheet

Prepared by China Merchants Port Group Co., Ltd.

30 September 2026

Unit: RMB

Item	30 September 2026	1 January 2026
Current assets:		
Cash and bank balances	17,031,333,485.03	15,374,846,360.79
Settlement reserve		
Interbank loans granted		
Financial assets held for trading	7,564,136,575.93	7,578,824,365.75
Derivative financial assets		
Bills receivable	55,446,574.03	151,029,884.15
Accounts receivable	2,308,731,463.54	1,297,166,857.70
Receivables under financing	113,856,737.57	114,680,738.25
Prepayments	115,767,047.13	82,819,198.95
Premiums receivable		
Reinsurance receivables		
Receivable reinsurance contract reserve		
Other receivables	938,799,365.72	1,012,655,278.64
Including: Interest receivable		
Dividends receivable	508,674,649.44	576,943,449.36
Purchased and resold financial assets		
Inventories	302,912,956.50	307,216,425.15
Including: Data resources		
Contract assets		
Assets held for sale		
Non-current assets due within one year	539,722.23	
Other current assets	209,474,070.01	158,947,975.17
Total current assets	28,640,997,997.69	26,078,187,084.55
Non-current assets:		
Loans and advances to customers		
Investments in debt obligations		
Investments in other debt obligations		

Long-term receivables	3,978,935,564.08	3,874,516,647.46
Long-term equity investments	104,133,496,209.88	103,073,100,064.87
Investments in other equity instruments	1,228,471,589.70	141,766,365.15
Other non-current financial assets	28,768,810.95	28,768,810.95
Investment properties	3,062,796,935.85	3,157,951,323.78
Fixed assets	29,067,830,150.50	30,442,884,297.82
Construction in progress	4,161,535,890.82	3,403,583,431.48
Productive living assets		
Oil and gas assets		
Right-of-use assets	8,414,902,537.65	8,965,304,928.17
Intangible assets	16,961,120,441.88	17,643,855,579.95
Including: Data resources	5,140,802.26	5,616,273.79
Development costs	32,223,927.51	34,234,599.73
Including: Data resources		
Goodwill	6,229,906,020.59	6,176,416,050.77
Long-term deferred expenses	859,256,967.38	919,719,245.18
Deferred tax assets	340,815,973.94	355,487,521.84
Other non-current assets	887,473,324.48	718,921,542.98
Total non-current assets	179,387,534,345.21	178,936,510,410.13
Total assets	208,028,532,342.90	205,014,697,494.68
Current liabilities:		
Short-term borrowings	19,373,332,510.12	19,775,820,831.32
Borrowings from the central bank		
Interbank loans obtained		
Financial liabilities held for trading		
Derivative financial liabilities		
Bills payable		
Accounts payable	693,903,356.34	739,900,492.35
Advance payments received	9,023,792.61	12,191,454.52
Contract liabilities	552,326,700.09	446,822,948.79
Financial assets sold under repurchase agreements		
Customer deposits and interbank deposits		
Payables for acting trading of securities		
Payables for underwriting of securities		
Employee benefits payable	1,263,078,062.85	1,297,834,679.20

Taxes payable	1,097,535,957.96	913,284,472.54
Other payables	3,322,627,424.91	2,034,923,078.95
Including: Interest payable		
Dividends payable	1,136,733,537.11	135,169,470.79
Handling charges and commissions payable		
Reinsurance payables		
Liabilities held for sale		
Non-current liabilities due within one year	8,216,671,463.11	6,042,522,685.33
Other current liabilities	5,652,163,595.40	2,199,301,417.02
Total current liabilities	40,180,662,863.39	33,462,602,060.02
Non-current liabilities:		
Insurance contract reserve		
Long-term borrowings	5,334,026,182.73	7,439,956,123.50
Bonds payable	16,236,834,883.93	20,709,787,532.29
Including: Preference shares		
Perpetual bonds		
Lease liabilities	1,611,743,640.57	1,690,860,832.08
Long-term payables	3,601,004,587.09	3,721,605,292.07
Long-term employee benefits payable	522,277,874.62	546,386,377.62
Provisions	237,192,297.70	185,493,182.45
Deferred income	879,327,352.71	923,349,449.41
Deferred tax liabilities	5,021,125,580.71	4,869,165,969.03
Other non-current liabilities	160,926,107.03	164,442,477.36
Total non-current liabilities	33,604,458,507.09	40,251,047,235.81
Total liabilities	73,785,121,370.48	73,713,649,295.83
Shareholders' equity:		
Share capital	2,482,148,285.00	2,481,842,185.00
Other equity instruments		
Including: Preferred shares		
Perpetual bonds		
Capital reserve	36,926,652,509.12	36,816,586,615.98
Less: Treasury shares		
Other comprehensive income	-1,028,661,276.11	-969,163,426.51
Specific reserve	77,486,610.09	57,278,650.39
Surplus reserve	1,249,537,330.50	1,249,537,330.50
General reserve		
Retained earnings	26,418,856,851.91	24,729,748,576.84

Total equity attributable to shareholders of the Company	66,126,020,310.51	64,365,829,932.20
Non-controlling interests	68,117,390,661.91	66,935,218,266.65
Total shareholders' equity	134,243,410,972.42	131,301,048,198.85
Total liabilities and shareholders' equity	208,028,532,342.90	205,014,697,494.68

Legal Representative: Xu Song

Chief Financial Officer: Huang Zhenzhou

Head of Accounting Department: Liu Shixia

2. Consolidated Income Statement for Q1-Q3

Unit: RMB

Item	Q1-Q3 2026	Q1-Q3 2025
1. Total operating income	13,541,258,939.73	12,761,718,577.69
Including: Operating income	13,541,258,939.73	12,761,718,577.69
Interest income		
Premium income		
Handling charge and commission income		
2. Total operating costs	9,765,101,055.34	9,651,169,282.99
Including: Operating costs	7,191,847,478.33	7,025,113,831.96
Interest expense		
Handling charge and commission expense		
Surrenders		
Net claims paid		
Net amount provided as policy reserve		
Expenditure on policy dividends		
Reinsurance premium expense		
Taxes and surcharges	310,361,104.55	261,910,372.07
Selling and distribution expenses		
General and administrative expenses	1,153,117,194.20	1,131,791,808.52
Research and development expenses	133,884,548.96	133,679,811.72
Financial expenses	975,890,729.30	1,098,673,458.72
Including: Interest expenses	1,328,317,597.14	1,412,059,197.32
Interest income	296,473,591.18	279,493,102.17
Add: Other income	66,976,054.46	142,769,198.68
Investment income ("-"for losses)	5,455,652,398.46	5,222,699,354.59
Including: Income from investments in associates and joint ventures	5,385,040,407.96	5,170,470,933.55
Income arising from the derecognition of financial assets measured at amortized cost		
Foreign exchange gain ("-"for losses)		
Net exposure hedging income ("-" for losses)		
Gains from changes in fair value ("-"for losses)	31,997,919.18	29,806,324.64
Reversal of credit impairment	7,697,102.12	5,339,696.89

Impairment losses ("-"for losses)		1,614.26
Gains from asset disposals ("-"for losses)	8,496,854.37	6,697,124.45
3. Operating profit	9,346,978,212.98	8,517,862,608.21
Add: Non-operating income	21,614,156.78	36,169,262.72
Less: Non-operating expenses	32,131,476.59	20,226,678.15
4. Profit before income tax	9,336,460,893.17	8,533,805,192.78
Less: Income tax expenses	1,396,479,163.44	1,070,350,492.85
5. Net profit	7,939,981,729.73	7,463,454,699.93
5.1 Net profit classified by continuity of operations		
5.1.1 Net profit from continuing operation	7,939,981,729.73	7,463,454,699.93
5.1.2 Net profit from discontinued operation		
5.2 Net profit classified by ownership		
5.2.1 Attributable to shareholders of the Company	4,168,774,411.78	3,806,626,280.80
5.2.2 Non-controlling interests	3,771,207,317.95	3,656,828,419.13
6. Other comprehensive income, net of tax	-465,787,984.98	1,618,344,929.43
Other comprehensive income (net of tax) attributable to shareholders of the Company	-59,497,849.60	631,635,570.62
6.1 Items that will not be reclassified to profit or loss	-83,423,277.54	3,719,262.13
6.1.1 Remeasurement of defined benefit plan		
6.1.2 Other comprehensive income recognised under the equity method	-12,225,349.04	3,719,262.13
6.1.3 Changes in fair value of investments in other equity instruments	-71,197,928.50	
6.1.4 Changes in fair value of entity’s own credit risk		
6.1.5 Others		
6.2 Items that will be reclassified to profit or loss	23,925,427.94	627,916,308.49
6.2.1 Other comprehensive income recognised under the equity method	-31,142,216.68	228,729,223.96
6.2.2 Changes in fair value of other debt investments		
6.2.3 Amount of financial assets reclassified into other comprehensive income		
6.2.4 Credit losses of other debt investments		
6.2.5 Cash flow hedge reserve		
6.2.6 Translation differences arising from translation	55,067,644.62	399,187,084.53

of foreign currency financial statements		
6.2.7 Others		
Other comprehensive income (net of tax) attributable to non-controlling interests	-406,290,135.38	986,709,358.81
7. Total comprehensive income	7,474,193,744.75	9,081,799,629.36
7.1 Attributable to shareholders of the Company	4,109,276,562.18	4,438,261,851.42
7.2 Attributable to non-controlling interests	3,364,917,182.57	4,643,537,777.94
8. Earnings per share		
8.1 Basic earnings per share (RMB/share)	1.68	1.53
8.2 Diluted earnings per share (RMB/share)	1.68	1.53

3. Consolidated Cash Flow Statement for Q1-Q3

Unit: RMB

Item	Q1-Q3 2026	Q1-Q3 2025
1. Cash flows from operating activities:		
Proceeds from sale of goods and rendering of services	13,139,023,409.99	12,202,004,933.08
Net increase in customer deposits and interbank deposits		
Net increase in borrowings from the central bank		
Net increase in loans from other financial institutions		
Premiums received on original insurance contracts		
Net proceeds from reinsurance		
Net increase in deposits and investments of policy holders		
Interest, handling charges and commissions received		
Net increase in interbank loans obtained		
Net increase in proceeds from repurchase transactions		
Net proceeds from acting trading of securities		
Refund of taxes	108,715,913.94	27,372,611.32
Proceeds from other operating activities	471,633,784.16	582,892,459.80
Sub-total of cash inflows	13,719,373,108.09	12,812,270,004.20
Payment for goods and services	3,243,633,510.77	3,164,118,721.59
Net increase in loans and advances to customers		
Net increase in deposits in the central bank and in interbank loans granted		
Payment for claims on original insurance contracts		
Net increase in interbank loans granted		

Interest, handling charges and commissions paid		
Policy dividends paid		
Payment to and for employees	2,808,967,461.83	2,684,716,615.98
Payment of various taxes	1,465,496,893.37	1,139,051,249.09
Payment for other operating activities	447,592,249.76	490,938,782.80
Sub-total of cash outflows	7,965,690,115.73	7,478,825,369.46
Net cash inflow from operating activities	5,753,682,992.36	5,333,444,634.74
2. Cash flows from investing activities:		
Proceeds from disposal of investments	45,366,359,482.95	32,059,800,000.00
Investment returns received	2,724,008,963.69	2,697,872,122.77
Net proceeds from disposal of fixed assets, intangible assets and other long-term assets	6,282,861.73	97,172,565.98
Net proceeds from disposal of subsidiaries and other business units		
Proceeds from other investing activities	89,246,686.79	236,053,508.82
Sub-total of cash inflows	48,185,897,995.16	35,090,898,197.57
Payment for acquisition of fixed assets, intangible assets and other long-term assets	1,178,460,173.32	1,758,375,692.67
Payment for acquisition of investments	45,334,751,040.00	31,206,806,292.72
Net increase in pledged loans granted		
Net payment for acquisition of subsidiaries and other business units		13,009,257.22
Payment for other investing activities	135,325,604.88	168,789,076.73
Sub-total of cash outflows	46,648,536,818.20	33,146,980,319.34
Net cash inflow from investing activities	1,537,361,176.96	1,943,917,878.23
3. Cash flows from financing activities:		
Proceeds from investors	4,720,264.21	5,247,961.40
Including: Proceeds from non-controlling shareholders of subsidiaries		
Proceeds from borrowings	13,510,046,776.35	20,602,253,184.78
Proceeds from other financing	10,888,371.19	258,621,517.54

activities		
Sub-total of cash inflows	13,525,655,411.75	20,866,122,663.72
Repayments of borrowings	13,641,221,802.69	23,708,226,435.63
Payment for dividends, profits distributions or interest	4,818,934,850.34	5,393,986,448.69
Including: Dividends and profits paid to non-controlling shareholders of subsidiaries	1,719,893,758.85	2,213,945,514.67
Payment for other financing activities	413,200,460.29	649,854,745.80
Sub-total of cash outflows	18,873,357,113.32	29,752,067,630.12
Net cash outflow from financing activities	-5,347,701,701.57	-8,885,944,966.40
4. Effect of foreign exchange rate changes on cash and cash equivalents	-241,111,623.94	27,681,072.81
5. Net increase in cash and cash equivalents	1,702,230,843.81	-1,580,901,380.62
Add: Cash and cash equivalents at the beginning of the year	15,244,357,662.04	16,515,069,554.91
6. Cash and cash equivalents at the end of the period	16,946,588,505.85	14,934,168,174.29

(II) Adjustments to Financial Statement Items at the Beginning of the Year of the First Implementation of the New Accounting Standards Implemented since 2026

☐ Applicable √ Not applicable

(III) Independent Auditor's Report

Indicate by tick mark whether the financial statements above have been audited by an independent auditor.

☐ Yes √ No

These financial statements have not been audited by such an auditor.

The Board of Directors

China Merchants Port Group Co., Ltd.

30 October 2026