

THE CONTENT OF THIS ANNOUNCEMENT HAS BEEN PUBLISHED USING EQUITY STOCK CODE (STOCK CODE: 144) ON 26 AUGUST 2025 AND IS NOW REPUBLISHED USING DEBT STOCK CODE (STOCK CODE: 40409) FOR THE DEBT HOLDERS INFORMATION.

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NOTICE OF REDEMPTION

CMHI FINANCE (BVI) CO., LTD

(Incorporated in the British Virgin Islands with limited liability)

US\$200,000,000 3.875 per cent. Guaranteed Subordinated Perpetual Securities

(ISIN:XS2238813518; Common Code:223881351)

(Stock Code: 40409)

unconditionally and irrevocably guaranteed by



招商局港口控股有限公司

CHINA MERCHANTS PORT HOLDINGS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 00144)

Reference is made to the announcement of China Merchants Port Holdings Company Limited (the “**Company**”) dated 9 October 2020 in relation to the issuance and the listing of the US\$200,000,000 3.875 per cent. guaranteed subordinated perpetual securities (the “**Securities**”) issued by CMHI Finance (BVI) Co., Ltd (the “**Issuer**”) and unconditionally and irrevocably guaranteed by the Company.

Pursuant to the terms and conditions of the Securities (the “**Terms and Conditions**”), the Issuer has given notice to Holders that it will exercise its right to redeem all the Securities outstanding on 9 October 2025 (the “**Redemption Date**”) at their principal amount, being US\$200,000,000, together with any Distribution accrued (the “**Redemption Amount**”) in respect of the period from (and including) the immediately preceding Distribution Payment Date (i.e. 9 April 2025) to (but excluding) the Redemption Date (the “**Redemption**”). Pursuant to the Terms and Conditions, the payment of the Redemption Amount shall be on the Redemption Date (i.e. 9 October 2025) (the “**Redemption Completion Date**”).

Upon completion of the Redemption on the Redemption Completion Date, there will be no outstanding Securities in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities.

Capitalised terms used but not defined in this notice shall have the meaning provided in the Terms and Conditions.

Announcement of the captioned matter is hereby given.

By order of the Board
China Merchants Port Holdings Company Limited
Feng Boming
Chairman

Hong Kong, 26 August 2025

As at the date of this announcement, the directors of CMHI Finance (BVI) Co., Ltd are Mr. Hu Shaode, Ms. Liu Shixia, Ms. Cheng Pui Wai Carol and Ms. Chung Yuen Fun.

As at the date of this announcement, the board of directors of the Company comprises Mr. Feng Boming (Chairman) and Mr. Yim Kong as Non-executive Directors; Mr. Xu Song, Mr. Lu Yongxin and Mr. Tu Xiaoping as Executive Directors; and Mr. Chan Hiu Fung Nicholas, Ms. Chan Yuen Sau Kelly, Mr. Wong Chi Wing and Ms. Wong Pui Wah as Independent Non-executive Directors.