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招商局港口控股有限公司

CHINA MERCHANTS PORT HOLDINGS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 00144)

VOLUNTARY ANNOUNCEMENT
ISSUE OF THE FIRST TRANCHE OF MEDIUN-TERM NOTES FOR
THE YEAR 2025 IN THE PRC

This announcement is made by China Merchants Port Holdings Company Limited (the “**Company**”) on a voluntary basis.

The board of directors of the Company (the “**Board**”) is pleased to announce that the application made by the Company to the National Association of Financial Market Institutional Investors (the “**Association**”) for the registration of debt financing instruments in the aggregate amount of not more than RMB10 billion (the “**DFI**”) has been approved by the Association and the Company obtained the notice of acceptance in respect to the registration of the DFI issued by the Association on 21 February 2025 (Zhong Shi Xie Zhu [2025] No.DFI10), whereby the Company is permitted to issue, within two years commencing from 21 February 2025, the DFI in multiple tranches (may be by way of private placement) in the form of super short-term financing debentures, short-term financing debentures, medium-term notes, perpetual notes, asset-backed notes or green debt financing instruments, etc.

On 24 March 2025, the Company completed its issue of the first tranche of medium-term notes for the year 2025 (the “**First Tranche Mid-Term Notes**”) with an aggregate principal amount of RMB2 billion at a coupon rate of 1.98% per annum for a term of three years.

The disclosure documents in respect of the First Tranche Mid-Term Notes have been published on the websites of Shanghai Clearing House (<http://www.shclearing.com>) and China Money (<http://www.chinamoney.com.cn>).

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the medium-term notes or other securities of the Company, nor is this announcement calculated to invite offers for any securities of the Company.

By Order of the Board
China Merchants Port Holdings Company Limited
Feng Boming
Chairman

Hong Kong, 26 March 2025

As at the date of this announcement, the Board comprises Mr. Feng Boming (Chairman) and Mr. Yim Kong as Non-Executive Directors; Mr. Xu Song, Mr. Lu Yongxin and Mr. Tu Xiaoping as Executive Directors; and Mr. Chan Hiu Fung Nicholas, Ms. Chan Yuen Sau Kelly, Mr. Li Ka Fai David, Mr. Wong Chi Wing and Ms. Wong Pui Wah as Independent Non-Executive Directors.