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## **NOTICE OF REDEMPTION**

### **CMHI FINANCE (BVI) CO., LTD**

*(Incorporated in the British Virgin Islands with limited liability)*

**US\$600,000,000 3.50 per cent. Guaranteed Subordinated Perpetual Securities**  
**(ISIN: XS2238812031; Common Code: 223881203)**  
**(Stock Code: 40408)**

unconditionally and irrevocably guaranteed by



**招商局港口控股有限公司**

**CHINA MERCHANTS PORT HOLDINGS COMPANY LIMITED**

*(Incorporated in Hong Kong with limited liability under the Companies Ordinance)*

**(Stock Code: 00144)**

Reference is made to the announcement of China Merchants Port Holdings Company Limited (the “**Company**”) dated 9 October 2020 in relation to the issuance and the listing of the US\$400,000,000 3.50 per cent. guaranteed subordinated perpetual securities (the “**Original Securities**”) and the announcement dated 21 October 2020 in relation to the issuance and the listing of the US\$200,000,000 3.50 per cent. guaranteed subordinated perpetual securities (consolidated and forming a single series with the Original Securities, and together with the Original Securities, the “**Securities**”).

Pursuant to the terms and conditions of the Securities (the “**Terms and Conditions**”), CMHI Finance (BVI) Co., Ltd. (the “**Issuer**”) has exercised its right to redeem all the Securities outstanding on 9 October 2023 (the “**Redemption Date**”) at their principal amount, being US\$600,000,000, together with any Distribution accrued (the “**Redemption Amount**”) in respect of the period from (and including) the immediately preceding Distribution Payment Date (i.e. 9 April 2023) to (but excluding) the Redemption Date (the “**Redemption**”). Pursuant to the Terms and Conditions, as the Redemption Date is not a business day, the payment of the Redemption Amount shall be the next succeeding business day (i.e. 10 October 2023) (the “**Redemption Completion Date**”).

Upon completion of the Redemption on the Redemption Completion Date, there will be no amounts outstanding in respect of the Securities. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities.

Capitalised terms used but not defined in this notice shall have the meaning provided in the Terms and Conditions.

Announcement of the captioned matter is hereby given.

By order of the Board  
**China Merchants Port Holdings Company Limited**  
**Feng Boming**  
*Chairman*

Hong Kong, 21 August 2023

*As at the date of this announcement, the directors of CMHI Finance (BVI) Co., Ltd are Mr. Hu Shaode, Mr. Huang Shengchao, Ms. Cheng Pui Wai Carol and Ms. Chung Yuen Fun.*

*As at the date of this announcement, the Board comprises Mr. Feng Boming (Chairman), Mr. Yim Kong and Mr. Yang Guolin as Non-Executive Directors; Mr. Xu Song, Mr. Lu Yongxin and Mr. Tu Xiaoping as Executive Directors; and Mr. Chan Hiu Fung Nicholas, Ms. Chan Yuen Sau Kelly, Mr. Li Ka Fai David, Mr. Wong Chi Wing and Ms. Wong Pui Wah as Independent Non-Executive Directors.*