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**招商局港口控股有限公司**

**CHINA MERCHANTS PORT HOLDINGS COMPANY LIMITED**

*(Incorporated in Hong Kong with limited liability under the Companies Ordinance)*

**(Stock Code: 00144)**

## **CONNECTED TRANSACTIONS**

### **FURTHER ANNOUNCEMENT IN RELATION TO CAPITAL INJECTION INTO AND ISSUANCE OF EQUITY INTEREST BY CMHIT**

Reference is made to the announcement of China Merchants Port Holdings Company Limited (the “**Company**”) dated 18 December 2020 (“**Announcement**”) in relation to the Equity Subscription and Capital Injection Agreement entered into by (a) the Company, (b) CMPG, (c) Dalian Port Container, (d) Dalian Port Jifa Logistics, (e) Yingkou Port Group and (f) CMHIT. Unless otherwise defined, capitalized terms herein shall have the same meaning as those defined in the Announcement.

This announcement sets out further information on CMG, Dalian Port Container, Dalian Port Jifa Logistics and Yingkou Port Group.

#### **1. FURTHER INFORMATION IN RELATION TO CMG**

CMG is a state-owned entity that mainly provides services in three sectors, including transportation and related infrastructure, financial investment and asset management, and industry park and property development and management.

#### **2. FURTHER INFORMATION IN RELATION TO DALIAN PORT CONTAINER AND DALIAN PORT JIFA LOGISTICS**

Dalian Port Jifa Logistics is a wholly-owned subsidiary of Dalian Port Container, which in turn is wholly owned by Dalian Port (PDA) Company Limited, which is a joint stock limited liability company incorporated in the PRC, the H shares of which are listed on the Main Board of The Stock Exchange of Hong Kong Limited (stock code: 2880) and the A shares of which are listed on the Shanghai Stock Exchange (stock code: 601880). Dalian Port (PDA) Company Limited and its subsidiaries are principally engaged in oil/liquefied

chemical terminal and the related logistics services (oil segment); container terminal and related logistics services (container segment); automobile terminal and related logistics services (automobile terminal segment); bulk and general cargo terminal and related logistics services (bulk and general cargo segment); bulk grain terminal and related logistics services (bulk grain segment); passenger and roll-on, roll-off terminal and related logistics services (passenger and ro-ro segment) and value-added and ancillary port operations (value-added services segment). Based on the public information available to the Company, Dalian Port (PDA) Company Limited is held as to 41.18% by Dalian Port Corporation Limited, an indirect subsidiary of CMG. The Company also holds approximately 21.05% of Dalian Port (PDA) Company Limited. Except for the above, each of the remaining top ten shareholders of Dalian Port (PDA) Company Limited holds less than 10% of the total issued share capital of Dalian Port (PDA) Company Limited.

### **3. FURTHER INFORMATION IN RELATION TO YINGKOU PORT GROUP**

Based on the public information available to the Company, Yingkou Port Group is ultimately non-wholly owned by CMG. The top ten shareholders of Yingkou Port Group are LPG, Dalian Port Corporation Limited, Bank of China Limited Yingkou Branch\*, Industrial and Commercial Bank of China Limited Liaoning Branch\*, China Construction Bank Corporation Yingkou Branch\*, ABC Financial Assets Investment Co., Ltd.\*, Bank of Communications Co., Ltd. Liaoning Branch\*, Postal Savings Bank of China Co., Ltd. Liaoning Branch\*, Industrial Bank Co., Ltd. Yingkou Branch\* and Shanghai Pudong Development Bank Co., Ltd. Yingkou Branch\*. Except for LPG and Dalian Port Corporation Limited (each of which holds 22.96% equity interest of Yingkou Port Group), each of the remaining top ten shareholders of Yingkou Port Group holds less than 10% equity interest in Yingkou Port Group.

By Order of the Board  
**China Merchants Port Holdings Company Limited**  
**Deng Renjie**  
*Chairman*

Hong Kong, 24 December 2020

*As at the date of this announcement, the Board comprises Mr. Deng Renjie, Mr. Su Jian, Mr. Xiong Xianliang, Mr. Bai Jingtao, Mr. Ge Lefu, Mr. Wang Zhixian and Mr. Zheng Shaoping as executive directors; and Mr. Kut Ying Hay, Mr. Lee Yip Wah Peter, Mr. Li Ka Fai David and Mr. Bong Shu Ying Francis as independent non-executive directors.*

*\* For identification purposes only*