招 商 局 港口控股有限公司
CHINA MERCHANTS PORT HOLDINGS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)
(Stock Code: 00144)

UPDATE ON DISCLOSEABLE TRANSACTION
CONCESSION AGREEMENT IN RELATION TO
HAMBANTOTA PORT, SRI LANKA

Reference is made to the announcements made by the Company dated 25 July 2017, 30 July 2017 and 8 December 2017 (the "**Previous Announcements**") in relation to the Concession Agreement (as amended by the Supplementary Concession Agreement) concerning the development, management and operation of Hambantota Port in Sri Lanka which constitutes a discloseable transaction of the Company under the Listing Rules. Capitalised terms which are not otherwise defined in this announcement shall bear the same meaning ascribed to them as in the Previous Announcement.

The Board is pleased to announce that all the conditions under the Concession Agreement before the Company is required to settle Tranche 3 of the consideration under the Concession Agreement (i.e. the remaining approximately USD584.20million (equivalent to approximately HKD4,556.76 million)) have been satisfied by the parties. Accordingly, on 20 June 2018, the Company has paid Tranche 3 of the consideration in accordance with the Concession Agreement (as amended by the Supplementary Concession Agreement).

By Order of the Board of
China Merchants Port Holdings Company Limited
Fu Gangfeng
Chairman

Hong Kong, 20 June 2018

As at the date of this announcement, the Board comprises Mr. Fu Gangfeng, Mr. Hu Jianhua, Mr. Su Jian, Mr. Xiong Xianliang Mr. Bai Jingtao, Mr. Wang Zhixian and Mr. Zheng Shaoping as executive directors; and Mr. Kut Ying Hay, Mr. Lee Yip Wah Peter, Mr. Li Kwok Heem John, Mr. Li Ka Fai David and Mr.Bong Shu Ying Francis as independent non-executive directors.